

UNITED STATES OF AMERICA  
before the  
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934  
Release No. 79128 / October 20, 2016

INVESTMENT ADVISERS ACT OF 1940  
Release No. 4558 / October 20, 2016

Admin. Proc. File No. 3-17115

In the Matter of

LOUIS V. SCHOOLER

ORDER DIRECTING FILINGS

On August 23, 2016, Law Judge Carol Fox Foelak issued an initial decision with respect to Louis V. Schooler. The initial decision barred Schooler from associating with any broker, dealer, investment adviser, municipal securities dealer, municipal advisor, transfer agent, or nationally recognized statistical rating organization and from participating in an offering of penny stock. On October 11, 2016, Schooler's counsel filed with the Commission a document that appears to be a judgment of death regarding Louis V. Schooler issued by a Tahitian court.

At this time, the Commission requests the parties' views as to whether, in light of the document filed with the Commission by Schooler's counsel, this proceeding should be dismissed, a finality order should be issued, or the Commission should follow some other procedure, consistent with the Rules of Practice, with respect to the proceeding.

Accordingly, it is ORDERED that the parties submit filings on this issue, not to exceed five pages, by October 28, 2016.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Brent J. Fields  
Secretary